

Probate Notes for September 14, 2012

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you wish to continue a matter, please contact the civil division at (530) 406-6704.

Please note: The department and time for probate matters is **Department One at 9:00 a.m.**, unless otherwise noted.

CASE: Matter of Berg
Case No. LP SQ 12-42

The Court notes the following deficiencies:

- (1) The comprehensive report of conservatorship investigating officer has not been filed with the Court. (Welf. & Inst. Code, § 5354.)
- (2) The comprehensive report of conservatorship investigating officer has not been served on the required parties. (Welf. & Inst. Code, § 5354.)

CASE: Matter of Doyle
Case No. LP SQ 12-45

The Court notes the following deficiencies:

- (1) The comprehensive report of conservatorship investigating officer has not been served on the required parties. (Welf. & Inst. Code, § 5354.)

CASE: Conservatorship of Ivey
Case No. CV PC 07-171

Due to the death of the conservatee on October 1, 2010, conservator is **DIRECTED TO FILE** a third and final account and report of conservator.

CASE: Conservatorship of Souza
Case No. CV PC 11-140
Department 5 at 9:00 a.m.

The Court notes the following deficiencies:

- (1) The *Summary of Account* states gains on sales of \$1,600. There is no description of this sale anywhere in the account or report.
- (2) The *Summary of Account* states that there were no cash assets on hand at the beginning of the accounting period. Both the account and the *Inventory and Appraisal* state that there were cash assets of \$9,607.33 on hand at the beginning of the accounting period.